SoundVIEW FINANCIAL ADVISORS

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Sound View Financial Advisors' advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed, and these fees may not apply to all clients.

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Services
Assets Under Management Fee	$0 to $1,000,000 $1,000,001 to $3,000,000 $3,000,001 to $5,000,000 $5,000,001 and above ($1,000 minimum annual fee)	1.00% 0.85% 0.75% 0.50%	Quarterly in Advance	Financial planning services; Portfolio management for individuals and/or small businesses; Selection of other advisers
Hourly Fee	$350 per hour		Based on hours spent, payable at the time of service	Financial planning services
Subscription Fee	$0		N/A	N/A
Fixed Fee	Ranges from $1000 to $10,000 as negotiated per project		Initial deposit, remainder on completion	Financial planning services
Commissions to the Adviser	$0		N/A	N/A
Performance-based Fee	$0		N/A	N/A
Other – Ongoing Planning Services	Typically, ranges from $5000 to 10,000 annually, as negotiated		Quarterly in Advance, combined with robo-adviser fee	Financial planning services; Portfolio management for individuals and/or small businesses; Selection of other advisers
Fees Charged by Third Parties	**Fee Amount**		**Frequency Fee is Charged**	**Services**
Third Party Money Manager	$0		N/A	N/A
Robo-Adviser Fee	0.25% per year		Quarterly in Arrears	Portfolio management for individuals and/or small businesses
Talk with your Adviser about fees and costs applicable to you				

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Custodial Broker
Commissions	No	N/A
Custodian Fees -transaction fees	Yes	Custodial Broker
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Yes	Various

Effective January 31, 2025